Agenda

I. Introductions & Welcome New CAT Members (5 min)

II. Focus on Customer Voice (15 min)
   - BUD System Demonstrations
   - Budget Reports
   - Finance Forms and Express Panels
   - Training for User Acceptance Testing
   - User Acceptance Testing
   - Information Bulletin #4640

III. “Let's Get Technical” (10 min)

IV. Team Updates (50 min)
Welcome New CAT Members

Paul Landry, Project Director (BEST)

Focus on Customer Voice

Paul Landry, Project Director (BEST)
“The more you engage with customers the clearer things become and the easier it is to determine what you should be doing.”
John Russell, President, Harley-Davidson

Completed BEST Advantage System – BUD Demonstrations

<table>
<thead>
<tr>
<th>Schedule</th>
<th>✓ Regional BEST Advantage System Demonstrations – BUD</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td>✓ Thursday, September 7, 2017: LACOE, Downey, CA</td>
</tr>
<tr>
<td></td>
<td>✓ Tuesday, September 12, 2017: College of the Canyons, Santa Clarita, CA</td>
</tr>
<tr>
<td></td>
<td>✓ Thursday, September 14, 2017: Cal Poly Pomona, Pomona, CA</td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>Purpose and Key Items</th>
<th>Provided recap of Budget functional areas covered during Fit-Gap</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td>Obtained agency feedback on Fit-Gap sessions</td>
</tr>
<tr>
<td></td>
<td>Discussed core functionality in scope for Waves 1 – 4</td>
</tr>
<tr>
<td></td>
<td>Successfully demonstrated BUD configurations</td>
</tr>
<tr>
<td></td>
<td>Obtained agency feedback on configurations</td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>Audience</th>
<th>Wave 1 Agencies</th>
</tr>
</thead>
</table>
Regional BEST Advantage System – FIN Demonstrations

BEST Advantage Financial System

LACOE
- **1st Meeting**: Monday, December 04, 2017 8:00 AM-4:00 PM
  - LACOE, Education Center, 9300 Imperial Hwy, Downey, CA 90242 (Room: Boardroom EC-100)
- **2nd Meeting**: Monday, January 29, 2018 8:00 AM-3:30 PM
  - LACOE, Education Center West, 12830 Columbia Way Downey, CA 90242 (Room: Conference Center)

North County
- **1st Meeting**: Wednesday, December 06, 2017 8:00 AM-4:00 PM
  - College of the Canyons (Room: 258)
- **2nd Meeting**: Wednesday, January 24, 2018 8:00 AM-4:00 PM
  - College of the Canyons (Room: 258)

East County
- **1st Meeting**: Monday, December 11, 2017 8:00 AM-4:00 PM
  - Kellogg West Conference Center, 3801 W. Temple Avenue, Pomona, CA 91768
- **2nd Meeting**: Wednesday, January 31, 2018 8:00 AM-4:00 PM
  - Kellogg West Conference Center, 3801 W. Temple Avenue, Pomona, CA 91768

Regional BEST Advantage System – FIN Demos

See [Info. Bulletin #4640](#) to Register

View #4640
Upcoming Agency Engagement Meetings (FIN)

**Purpose and Key Items**
- Provide recap of Financial functional areas covered during Fit-Gap
- Obtain agency feedback on Fit-Gap sessions
- Discuss core functionality in scope for Waves 1 – 4
- Explain considerations behind what core functionality will be provided in Waves 1 – 4
- Discussion about how agencies will consider which of the offered core functionality their agency will endorse for use
- Provide purpose and schedule for upcoming Regional Meetings

**Audience**
- Wave 1 Agencies

---

**Upcoming Agency Engagement Meetings (FIN)**

**Snapshot of Core Functionality Scope Decision Document**

<table>
<thead>
<tr>
<th>Business Area</th>
<th>Major Functionality as Prototyped in Public Documents</th>
<th>Currently Available</th>
<th>BEST Project Initiated/Proposed Works &amp; Approaches</th>
<th>Planned Functionality Approach for Phase 3 (Estimated March 2018)</th>
</tr>
</thead>
<tbody>
<tr>
<td>Enterprise Management</td>
<td>Accounting, Billing, Invoicing, Payroll, General Ledger, Accounts Receivable</td>
<td>Financial, Operational, Technology, Business</td>
<td>To prioritize implementation of financial functionality with a focus on enhancing existing systems and integrating with new modules.</td>
<td>To integrate and enhance existing systems with new functionality for improved efficiency and compliance.</td>
</tr>
<tr>
<td>Accounting</td>
<td>Accounts Receivable, Accounts Payable, General Ledger, Payroll, Financial Reporting</td>
<td>Financial, Operational, Technology, Business</td>
<td>To prioritize implementation of financial functionality with a focus on enhancing existing systems and integrating with new modules.</td>
<td>To integrate and enhance existing systems with new functionality for improved efficiency and compliance.</td>
</tr>
<tr>
<td>Business</td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

---

**BEST Project - CAT Meeting - October 26, 2017**
Customer Voice on Concept Papers - Initial Designs for FIN System Forms and Modifications

Agency Input Workshops Held on October 4 – 19 for Modifications Concept Papers on:

- Three (3) Quick Entry Panels
- Three (3) BIRT Print Forms (PO, Pick & Issue and Invoice)

<table>
<thead>
<tr>
<th>Agency Input Workshop Session</th>
<th>Sessions</th>
<th>Agency Session Dates</th>
<th>Time</th>
<th>Suggested Attendees</th>
</tr>
</thead>
<tbody>
<tr>
<td>Accounts Receivable (AR) Invoice Form</td>
<td>Session</td>
<td>Wednesday, 10/4/17</td>
<td>1:00 PM - 2:00 PM</td>
<td>Accountants, Accounting Technician, Fiscal Managers, Fiscal Directors</td>
</tr>
<tr>
<td></td>
<td>Alternate Session</td>
<td>Thursday, 10/12/17</td>
<td>10:00 AM - 11:00 AM</td>
<td></td>
</tr>
<tr>
<td>Purchasing Purchase Order (PO) Form to Vendor</td>
<td>Session</td>
<td>Wednesday, 10/4/17</td>
<td>2:00 - 3:00 PM</td>
<td>Buyers, Purchasing Agents, Purchasing Lead, Purchasing Director</td>
</tr>
<tr>
<td></td>
<td>Alternate Session</td>
<td>Thursday, 10/12/17</td>
<td>9:00 AM - 10:00 AM</td>
<td></td>
</tr>
<tr>
<td>Quick Entry Page - Stock Request (Material Stock Request - MSR)</td>
<td>Session</td>
<td>Friday, 10/6/17</td>
<td>8:30 AM - 10:30 AM</td>
<td>Inventory Site Requestors, Warehouse Manager, Warehouse Staff</td>
</tr>
<tr>
<td></td>
<td>Alternate Session</td>
<td>Thursday, 10/12/17</td>
<td>1:00 PM - 3:00 PM</td>
<td></td>
</tr>
<tr>
<td>Inventory (Warehouse) Pick &amp; Issue Form</td>
<td>Session</td>
<td>Friday, 10/6/17</td>
<td>10:30 AM - 11:30 AM</td>
<td>Warehouse Manager, Warehouse Staff</td>
</tr>
<tr>
<td></td>
<td>Alternate Session</td>
<td>Thursday, 10/12/17</td>
<td>3:00 PM - 4:00 PM</td>
<td></td>
</tr>
<tr>
<td>Quick Entry Page - Requisition</td>
<td>Session</td>
<td>Monday, 10/9/17</td>
<td>9:30 AM - 11:30 AM</td>
<td>Requisition Site Requestors, Buyers, Purchasing Agents, Purchasing Lead, Purchasing Director, Warehouse Manager</td>
</tr>
<tr>
<td></td>
<td>Alternate Session</td>
<td>Thursday, 10/19/17</td>
<td>9:30 AM - 11:30 AM</td>
<td></td>
</tr>
<tr>
<td>Quick Entry Page - Purchase Order</td>
<td>Session</td>
<td>Monday, 10/9/17</td>
<td>1:00 PM - 3:00 PM</td>
<td>Buyers, Purchasing Agents, Purchasing Lead, Purchasing Director, Warehouse Manager</td>
</tr>
<tr>
<td></td>
<td>Alternate Session</td>
<td>Thursday, 10/19/17</td>
<td>9:30 AM - 11:30 AM</td>
<td></td>
</tr>
</tbody>
</table>
Customer Voice & Input Prioritization, Development and Design of New BUD Reports

Monday, October 4, 2017
9:00 AM - Noon

Tuesday, October 5, 2017 (Make-up Session):
1:00 PM – 4:00 PM

LACOE, Education Center, 9300 Imperial Hwy,
Downey, CA 90242 (Room: EC-202)

---

One-Day System Training at LACOE: Prior to Wave 1 Budget (BUD) User Acceptance Test (UAT)

Monday, October 11, 2017
8:30 AM – 4:30 PM

Tuesday, October 12, 2017 (Make-up Session):
8:30 AM – 4:30 PM

LACOE, Education Center, 9300 Imperial Hwy,
Downey, CA 90242 (Room: EC-202)
User Acceptance Test (UAT) for Wave 1 Budget (BUD)

BEST Advantage Budget (BUD) User Acceptance Testing (UAT)

Monday, October 16, 2017 Thru November 10th
8:30 AM – 4:30 PM
LACOE, Education Center, 9300 Imperial Hwy, Downey, CA 90242 (Room: EC-202)

“Let’s Get Technical”

Paul Landry, Project Director (BEST)
# “Let’s Get Technical” w/ Wave 1 Agencies

**Topics**

- BEST Recommended Workstation Configuration/Image & Browser
- Data Conversion
- Testing Network Connectivity (End-Users at Districts to LACOE)
- Inventory Scanning Devices
- Interface(s) File Layout(s) & Testing / SFTP
  - Accounts Payable (AP)
- Data Center/ HSI Activities & Network and Security Implementer RFP

**Logistics**

- **Wednesday, November 1, 2017**
  - 12:30 PM – 2:30 PM
  - @ Cerritos College

**Audience**

- Wave 1 Agencies

---

**Project Team Updates**

*Project Management*

*James Colbert, Engagement Manager (CGI)*
Wave 1 Budget (BUD) High-Level Project Plan Updates

BEST Project Transformation

✓ BEST Team moved to Business Advisory Services (BAS) area – Education Center 2nd Floor

✓ EC – 202 Modification for BEST Advantage System Training
EC202: Before

EC202: During
EC202: Today....Transformed

Project Team Updates

Budget & General Ledger

David Chiang, Implementation Expert – Financial (BEST)
User Acceptance Testing – Budget

<table>
<thead>
<tr>
<th>Application Areas</th>
<th>Focus</th>
</tr>
</thead>
</table>
| **Week 1: 10/16 – LACOE Training Room (EC-202)** | - Configure Reference Data  
- CDA Reference Data Tables  
- Verify Conversion  
- Confirm Extensibilities |
|  | • Official UAT start is 10/16  
• No SBFS testing this week in UAT  
• System functionality |
| **Week 2: 10/23 – LACOE Training Room (EC-202)** | - Budget Layouts and Requests (not workflow enabled)  
- Relationship Edits  
- Utilities  
- Verify Conversion |
|  | Tentatively we are looking at Week 3 or Week 4 for the Security/Workflow setup.  
Your Ambassador will email all agencies when Security/Workflow has been set up. |
| **Week 3: 10/30 - LACOE Training Room (EC-202)** | - Security and Workflow  
- Budget Layouts and Requests  
- Salary and Benefit Forecasting System (SBFS)  
- Reference Tables  
- SBFS Snapshot Loads  
(Owners/Positions/Assignments) |
|  | Run agency specific scripts |
| **Week 4: 11/06 - LACOE Training Room (EC-202) or at your Agency/District** | - Salary Projections & Scenarios  
- Projections and Allocations  
- Budget Tasks  
- Position Budget Forms  
- Security and Workflow  
- Budget Layouts and Requests  
Info Advantage Reports |
|  | Run agency specific scripts |

Budget Reports in Development
### Los Angeles County Office of Education

**Position Salary and Benefits Report**

**Fiscal Year: 2017**

<table>
<thead>
<tr>
<th>Account</th>
<th>Acct</th>
<th>Position</th>
<th>Description</th>
<th>Employee Number</th>
<th>Unit Type</th>
<th>Months</th>
<th>FTE</th>
<th>Salary Projection</th>
</tr>
</thead>
<tbody>
<tr>
<td>01:0000.0.01100-10000-1110-710000</td>
<td>100</td>
<td>000101</td>
<td>TEACHER</td>
<td>001</td>
<td>000101</td>
<td>1.0000</td>
<td>5,253</td>
<td></td>
</tr>
<tr>
<td>01:0000.0.01100-10000-3111-710000</td>
<td>100</td>
<td>000101</td>
<td>TEACHER</td>
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<td>001</td>
<td>000101</td>
<td>1.0000</td>
<td>5,253</td>
<td></td>
</tr>
</tbody>
</table>

**Total for Major Object: 7829**

---

### Los Angeles County Office of Education

**Account Incumbent List**

**Fiscal Year: 2017**

<table>
<thead>
<tr>
<th>Account</th>
<th>Acct</th>
<th>Position</th>
<th>Description</th>
<th>Employee Number</th>
<th>Unit Type</th>
<th>Months</th>
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<th>Salary Projection</th>
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<td>000101</td>
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<td>001</td>
<td>000101</td>
<td>1.0000</td>
<td>5,253</td>
<td></td>
</tr>
</tbody>
</table>

**Total for Major Object: 7829**

---

**Draft**
Data Analysis
## Data Analysis – Balance Sheet Accounts

<table>
<thead>
<tr>
<th>Category / Required Action</th>
<th>Distinct Count of Object</th>
<th>Count of Recommended Action</th>
</tr>
</thead>
<tbody>
<tr>
<td>Green</td>
<td>32</td>
<td>1,239</td>
</tr>
<tr>
<td>No Action Required</td>
<td>32</td>
<td>1,239</td>
</tr>
<tr>
<td>Yellow</td>
<td>57</td>
<td>1,307</td>
</tr>
<tr>
<td>Standardize BSA label - Consistent usage allowed by SACS/BAM Rollup</td>
<td>7</td>
<td>342</td>
</tr>
<tr>
<td>Standardize BSA Label to match SACS/BAM</td>
<td>50</td>
<td>965</td>
</tr>
<tr>
<td>Orange</td>
<td>32</td>
<td>154</td>
</tr>
<tr>
<td>Merge with Existing BSA to match SACS/BAM</td>
<td>7</td>
<td>26</td>
</tr>
<tr>
<td>Move or Merge with standard BSA to match SACS/BAM</td>
<td>24</td>
<td>70</td>
</tr>
<tr>
<td>Standardize locally defined BSA’s based on new BSA Groupings</td>
<td>1</td>
<td>18</td>
</tr>
<tr>
<td>Red</td>
<td>126</td>
<td>4,860</td>
</tr>
<tr>
<td>Move or Merge with standard BSA to match SACS/BAM</td>
<td>37</td>
<td>124</td>
</tr>
<tr>
<td>Standardize locally defined BSA’s based on new BSA Groupings</td>
<td>89</td>
<td>4,736</td>
</tr>
<tr>
<td>Blue</td>
<td>50</td>
<td>64</td>
</tr>
<tr>
<td>Move or Merge with standard BSA to match SACS/BAM</td>
<td>50</td>
<td>64</td>
</tr>
<tr>
<td>Navy</td>
<td>24</td>
<td>45</td>
</tr>
<tr>
<td>Inactivate BSA / Control Account not reported to CDE</td>
<td>2</td>
<td>12</td>
</tr>
<tr>
<td>Inactivate or Merge / Zero Balance</td>
<td>24</td>
<td>33</td>
</tr>
<tr>
<td>Purple</td>
<td>28</td>
<td>50</td>
</tr>
<tr>
<td>BAM Specific - Course of action TBD</td>
<td>28</td>
<td>50</td>
</tr>
<tr>
<td><strong>Grand Total</strong></td>
<td><strong>307</strong></td>
<td><strong>7,679</strong></td>
</tr>
</tbody>
</table>

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## Project Team Updates

**Finance (Procure-to-Pay)**

Lisa-Ann Hinkson, Implementation Expert – Financial (BEST)

Jim Caskie, Procurement Lead (CGI)
What’s the P2P Status?

- Completion of Fit-Gaps:
  - Exchange Data Interchange (EDI) – Utility – SoCalGas & SCE
  - Year-End: Req/PO Liquidation, PO/CT Rollover, Receipt Accruals
- Review of Enhancement Documentation
  - Quick Entry Pages (QEP)
  - Forms
- Completion of Fit-Gap Sessions and Review of To-Be Process Flows and Open Items from Sessions
- Scope Definition by Module

Vendor Data Analysis

- Vendor Data Analysis – Working Sessions
  
  **Initial Analysis - Five (5) Work Sessions Completed:**
  - Little Lake City School District
  - Hacienda La Puente Unified School District
  - Palisades Charter High School
  - Santa Monica College
  - Alhambra Unified School District
Vendor Data Analysis

- District Vendor Data Analysis Work Sessions
- Initial Inactivation of Vendor Records Not Used in “x” months-

TIN Analysis
- Tax Identification Number (TIN) Analysis
- Identification of Non-Numeric Values
- Multiple Vendor Records per TIN
- Comparison of TIN data to W9 record (if applicable)

Name Analysis
- “Name 1” field Duplication
- Comparison “First 12-Characters”
- Non-Numeric Values in Vendor Code

Vendor Data Analysis Bar Chart
Upcoming Tasks

- System Configuration
- Agency Engagement - FIN | November 1st
- Regional Demonstrations – “Day 2” – January 2018
- Preparation for Testing Activities
- Conversion Activities for Reference Data
- Vendor Data Clean-up Continues

Project Team Updates

Organization Change Management (OCM)

Mary Lang, Change Management Officer (BEST)
Ann Macha, Training Lead (CGI)
Phillip “Chip” Norris, Administrative Analyst (BEST)
The OCM Agency Ambassador Program Has Launched

1) The Checklist
- 100 Tasks Grouped in 8 Categories to Get to Go-live
- 1/3 1/3 1/3
- 8 Categories, Across 3 Phases

2) The Guide
- Deeper Dive into “the 2/3rds”

3) The Dashboard
- Measures Progress on each of the 8 Categories
- Readiness & Leadership Alignment Tool

OCM Training Update – User Acceptance Testing (UAT) (BUD) Training

- 50 + attendees → New training room was a success
- Environment and machines functioned as expected
- Surveys were sent to all attendees, 50% responded

How was the course?

<table>
<thead>
<tr>
<th>Question</th>
<th>Strongly Agree</th>
<th>Agree</th>
<th>Neither Agree/Disagree</th>
<th>Disagree</th>
<th>Strongly Disagree</th>
</tr>
</thead>
<tbody>
<tr>
<td>The course objectives were clearly defined.</td>
<td>50%</td>
<td></td>
<td>10%</td>
<td>5%</td>
<td>0%</td>
</tr>
<tr>
<td>The course was the appropriate amount of time</td>
<td>40%</td>
<td></td>
<td>20%</td>
<td>10%</td>
<td>10%</td>
</tr>
<tr>
<td>The material was clearly explained and provided.</td>
<td>40%</td>
<td></td>
<td>30%</td>
<td>15%</td>
<td>5%</td>
</tr>
<tr>
<td>The training room was comfortable and conducive to...</td>
<td>30%</td>
<td></td>
<td>40%</td>
<td>25%</td>
<td>5%</td>
</tr>
</tbody>
</table>

What did the attendees think?

I am satisfied with the instruction...: 30%
I feel comfortable navigating in the system...: 40%
I understand what is involved in UAT...: 30%
I feel prepared to participate in UAT...: 30%
I know the next steps for UAT...: 30%
## OCM Training Update – UAT for BUD

<table>
<thead>
<tr>
<th>What Worked?</th>
<th>What Didn’t?</th>
<th>What Else?</th>
</tr>
</thead>
<tbody>
<tr>
<td>Familiarity: Repeated system use</td>
<td>Unclear about UAT and its goals</td>
<td>Review scripts ahead of testing</td>
</tr>
<tr>
<td>Guide by My Side</td>
<td>Pace was too fast for some</td>
<td>More detail about using Budget Request</td>
</tr>
<tr>
<td>Welcoming and knowledgeable staff</td>
<td>More about Forecasting!</td>
<td>Crosswalks between old and new</td>
</tr>
<tr>
<td>Hands-on experience</td>
<td>Expectations for UAT were not set</td>
<td>More real life examples</td>
</tr>
<tr>
<td>Materials were easy to use and informative</td>
<td>Baseline of current district data to test against was not mentioned</td>
<td>More focus on Forecasting in End-User Training</td>
</tr>
</tbody>
</table>

### End User Training

**Audience**
- Wave 1 Agencies
- SFS

- BEST Advantage Budget (BUD) – End User Training (EUT)
  - Wednesdays – January 17, 24, 31
  - February 7, 14, 21, 28
  - March 7, 14
- Updated training materials based on input from UAT Training
- Enrollment through the new LMS
- You choose the session that works best for you

### Additional Resources

- Customer Resource Center (CRC) online portal for the Waves
- Expanding the team

**Audience**
- Wave 1 Agencies
- SFS
- ALL Waves

- Customer Voice: Refining our “listening and response” mechanisms ➔ FAQs/Q&As
OCM Agency Input—Help Us Help You

User experience (UX) design is the process of enhancing user satisfaction with a product by improving the usability, accessibility, and pleasure provided in the interaction with the product.

We are looking for

1. Input and suggestions

2. Volunteers to serve on the BEST UX Task Force: FAQs/Q&As

3. Help us design the most used and useful FAQs/Q&As section on the BEST website

TODAY  Sortable by module

TOMORROW
• Sortable by module
• Searchable by key word?
• Submitter’s name and agency type?
• Submit new question directly from FAQ?
• and.....?

Project Team Updates

Human Capital Management (HCM) – HR/Payroll

Sangeeta Gupta, Implementation Expert – Human Resources (BEST)
Yumeka Seabrooks, Implementation Expert – Payroll (BEST)
Kathy Steen, HCM Manager (CGI)
HCM - Accomplishments this Period

Completed Fit-Gap Analysis
- Dispositions on 1540 Requirements
- Review with SFS and AD&S
- Gap Analysis

Completed To-Be Process Diagrams
- 122 process flow diagrams
- Process Initiation, Creation, Approval Path, and Links to related processes

Legacy Systems vs BEST Advantage HCM
- Identified Wave 1 agencies’ legacy systems
- Initial assessment complete

HCM – Upcoming Activities Next Period

Field Mapping from HRS to BEST Advantage HCM

Defining HCM Scope

Data Clean-Up Reports for wave 1 agencies

System Configuration

Data Conversion Testing
HCM Data Analysis

Agencies Pending Implementation
- HRS Exception Reports
- PCLLL Exception Reports
- Position Control Discrepancy Report

Agencies In Implementation
- Repeatable Model

Tiered Approach

HCM Data Analysis

18 months prior
- HRS Exception Reports
- PCLLL Exception Reports
- Position Control Discrepancy Report

18 months prior
- Active Employees Last Paid
- Vacant Positions
- Job Classes and Work Locations

16/17 months prior
- Data Analysis Workbooks
- Agency Profile Template
- Legacy Systems Workbook

Reminders

Clean-Up Reports

Deeper Dive on Data

DRAFT Repeatable Model

BEST Project - CAT Meeting - October 26, 2017
Data Analysis Workbooks

- Flex Fields
- Blanks or Zeros in Key Data Fields
  - Full time/Part time
  - Pay Location
  - Gender
  - Job Status
  - Percent Full Time
  - Work Hours Paid
- Date Discrepancies
  - Date of Birth
  - Original Hire Date
  - TB Date
- Earn Code Analysis
- GTN Analysis
- Stipends
- Employee Dependents

Project Team Updates

Technical

Hong Lei, Implementation Expert - Technical (BEST)
Dennis Obrycki, Technical Manager (CGI)
Claire Nguyen, Interfaces, Conversion and Forms Lead (CGI)
Accomplishments this Period

Environments Setup
- Development Environment (BUD, FIN, HCM)
- System Integration Testing (IST) Environment (BUD)
- Training Environment (BUD)
- User Acceptance Testing (UAT) Environment (BUD)

Completed Reports Design for BUD Reports
- BUD Group 1 Reports
- Designs Reviewed with Agencies

In Process Reports Development and Unit Testing for BUD Reports
- BUD Group 1 Reports

Completed Data Conversion Design and Unit Testing for BUD
- Chart of Accounts (COA)
- Historical BUD Data

In Process Data Conversion Design and Unit Testing for BUD
- Employee Position Control, Salary and Benefits (SBFS)

Began Interface Design and Testing for BUD and FIN
- Actuals From FIN to BUD

Completed Form Detail Design for FIN
- Purchase Order, Pick and Issue, and AR Invoice

Upcoming Activities Next Period

- Complete Installation of BUD Performance Test/Production Environments
- Execute Mock Conversion By Loading All Wave 1 Agencies Data
- Execute Performance Testing of BUD
- Complete Development and Testing for BUD Group 1 Reports
- Complete installation of FIN, HCM Integrated System Test (IST) Environments
Project Team Updates

Hardware System Implementation (HSI)

Tony Lucich, Director (TIS)
Connie Vaughan, HSI Project Manager (CGI)

Our Team Today – Local & Remote
TIS Before and After

BEST Virtual Infrastructure
BEST HSI Infrastructure for Advantage ERP

System Features

• Shorter Maintenance Windows
• Dual Site Physical Infrastructure – virtualization
• Scalable

End User Benefits

• High Availability of Advantage
• Less downtime from server failure or disaster
• System can expand as more Advantage features are utilized

Next Meeting: Thursday, January 25, 2018 – 1:00PM – 2:30PM