THE NEED

• Modernize Business Systems

• Integrated System
  • Budgeting
  • Financials
  • Procurement
  • Payroll
  • Human Resources
THE NEED - INTEGRATED VS STANDALONE
DISTRICT INVOLVEMENT

• 10 Pilot Districts
  • Unified School Districts
    • Various Sizes
  • Charter School
  • Community College

• Non-Pilots: Regional Workshops to Validate System Requirements
PARTICIPATING PILOTS

- Santa Monica-Malibu Unified School District
- Glendale Unified School District
- Cerritos College
- Hacienda La Puente Unified School District
- Los Angeles County Office of Education
- Palisades Charter High School
- Downey Unified School District
- Alhambra Unified School District
- Long Beach Unified School District
PHASE 1: BUSINESS PLAN & RECOMMENDATION

- Interviewing & Flowcharting
- Analysis

- Information gathering

- Business Process
- Business Requirements

- Business Plan
- Market Analysis

- Recommendation

- Analysis of Software & Technology Landscape
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PHASE 2: IMPROVE & STANDARDIZE PROCESSES

- Best Practices
- Process Improvement

- Plan & Communicate Changes

- Standardize – Reduce Customizations & Gaps

- Policies & Procedures
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- Document & Approve
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TIMELINE 2014 - 2017

2014 - 16
- Flowchart Business Processes

2015 - 16
- Strategy Vendor
- Business Case w/ Recs.

2016 - 17
- RFP Process/Selection
- Contract Negotiations

Major Milestone
Implementation
System Requirements
PILOTS WORKSHOP LEVELS

1. **Flowchart High-Level Organization**
   - Customers (You Serve) & Suppliers (of Data and Services)

2. **Flowchart High-Level Major Business Processes**
   - (e.g., Budgeting)
   - Potential Improvement Opportunities / Approvals

3. **Flowchart Detailed Business Processes**
   - Document Each Business Process In Detail

4. **Document Detailed System Requirements**
   - On-Site Pilot Demonstrations of Selected Business Processes
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QUESTIONS?

BEST PROJECT

BUSINESS
ENHANCEMENT —
SYSTEM
TRANSFORMATION

Los Angeles County Office of Education