



February 15, 2022

TO: Superintendents
Board Presidents
Business Administrators
Governing Board Members
Los Angeles County School and Community College Districts

FROM: Jeff Young, Assistant Director
Business Advisory Services

SUBJECT: 2022 Public Finance Seminar – March 4, 2022

The Los Angeles County Schools Pooled Financing Program and Regionalized Business Services Corporation is again offering its Annual Public Finance Seminar. Members of your governing board and district administration are invited and welcome to participate. This will serve as a school district fiscal training in compliance with the recommendations outlined in the Los Angeles County Civil Grand Jury report on “Capital Appreciation Bonds and Other School Bond Debt”.

Date: Friday, March 4, 2022

Time: Logon on beginning at: 8:45 a.m.
Seminar begins promptly at: 9:00 a.m.
Seminar will end at: Noon

Location: Virtual Meeting via Zoom

Meeting URL: <https://laoe-edu.zoom.us/j/89832868333?pwd=Y3NoZWJUbWh6Mk80VWhBL256SnBPUT09&from=addon>

Meeting ID: 898 3286 8333

Passcode: 621253

Keynote speakers are Michael Fine, CEO, FCMAT and Tatia Davenport, Executive Director, CASBO. Also on the agenda are Liebert, Cassidy and Whitmore (LCW), TBWBH Props and Measures, FM3 and the LACOE Finance team who will be discussing their thoughts and experiences related to the current fiscal climate and the effect on school districts. We will also have other industry experts scheduled to discuss and provide information on the following topics:

- School Closures and the Waiver Process
- Institutional Risk Exposure Due to COVID-19
- Parcel Tax and GO Bond Elections
- TRAns, COPs and a Market Update
- Legislative Updates Impacting School Districts and Debt Issuance
- In addition, representatives from the Los Angeles County Treasurer and Tax Collector and Auditor Controllers Office will be available to answer questions.

This bulletin is available on the Los Angeles County Office of Education (LACOE) website at:

www.lacoe.edu/bulletins.aspx

Use the “Search” function to locate a specific bulletin by number or keyword.

If you have questions, please contact me at young_jeff@lacoe.edu, or by telephone at (562) 922-6419 or Annette Yee via e-mail at yee@montaguederose.com, or by telephone at (831) 626-4524.

Approved:
Octavio Castelo, Director
Business Advisory Services

OC/JY:lm

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