

### INFORMATIONAL BULLETIN # 6930

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Debra Duardo, M.S.W., Ed.D., Superintendent

November 18, 2024

TO: Business, Payroll, and Personnel Administrators

**District Coordinators** 

Los Angeles County School and Community College Districts

Charter Schools and Other Local Educational Agencies

FROM: Jonah Austria, Payroll Systems Coordinator

District Personnel Information Services Division of School Financial Services

SUBJECT: HRS Processing and Delivery of Employees' 2024 Form W-2s

The Los Angeles County Office of Education (LACOE) utilizes a secure vendor to process and distribute IRS Form W-2 to school district, charter school and local educational agencies' (LEAs) employees processing payroll in the Human Resource System (HRS). Employers have the option of offering a distribution choice to employees. Employees can elect to receive W-2s electronically ("eW-2") or in printed and mailed format. Electronic enrollment is optional for employees. Employees who do not successfully complete the registration process will receive a printed W-2 by mail. To protect employees from possible processing delays or misdelivery, LACOE does not offer bulk delivery of W-2s by JET mail.

HRS Districts must decide whether or not to offer electronic W-2s ("eW-2") through our 3<sup>rd</sup> party vendor. For districts that elect eW-2s, employees must go on the vendor website and register to have the ability to view. Attached are documents to share process directions with employees.

If utilizing U.S. Postal Service (USPS), W-2s will be mailed directly to employees. The USPS requires all bulk mailings be processed through the National Change of Address (NCOA) registry. The NCOA software compares USPS addresses to HRS and will replace HRS W-2 addresses with information employees have provided the U.S. Postal Service. This address update will occur only on the printed Form W-2 and is not generated in HRS.

#### W-2 Processing and Delivery Fees:

A flat processing fee of \$2.50 per W-2 will be charged. This fee includes programming, updates, testing, vendor charges and fees, mailing and/or electronic distribution, customized distribution reports and a DVD containing a duplicate set of printable W-2s.

#### **Vendor Electronic W-2 (eW-2) – Optional to Districts, Optional to Employees - HRS Only:**

Employees can establish a secure account with our W-2 vendor to obtain their free tax documents online. There are several advantages to an employee electing this option:

- Faster access, no waiting for delivery. Employees will receive an email when their eW-2 is available, in early to mid-January.
- No chance of being lost or misdelivered confidential information.
- Secure, unlimited free access to enrollees for five years.
- Toll-free call center support for employees experiencing technical issues.

The secure website for electronic W-2 enrollment is <a href="www.w2copy.com">www.w2copy.com</a>. Employees utilizing this service for the first time can begin registering immediately. No action is required on the part of employees who registered in the past and requested "paperless" on the vendor website. Employees can opt-in or opt-out whenever they wish.

#### HRS District Considerations – Electronic W-2s (eW-2):

- The district will need to publicize this option to employees if it is offered.
- Employees should establish a secure personal account directly with the vendor. Those who do not participate will receive their W-2 by mail. The deadline to enroll in this service is **Tuesday, December 31, 2024.**
- Districts will receive a report of employees who elected to receive a W-2 electronically.
- Vendor will manage all questions related to technical support of their secure website.
- Employee enrollment information will not be shared or used for marketing purposes.

If you wish to offer electronic W-2s to your employees, we recommend you publicize the service as soon as possible. Contact <u>SFS W2 Requests@lacoe.edu</u> if you need an electronic version of the attachment that can be personalized for your district.

If you have any questions regarding this bulletin, please contact me by email at austria jonah@lacoe.edu.

Approved:

Nkeiruka Benson, Director Division of School Financial Services

JA:sm Attachments

SFS-A28-2024-2025

#### Los Angeles County Office of Education Division of School Financial Services

#### HRS W-2 Processing and Delivery Choices – 2024

Please indicate your choices below and have this form signed (electronic signature accepted) by your Chief Business Official or an authorized district administrator.

We authorize the Los Angeles County Office of Education (LACOE) to facilitate processing and distribution of our employee's Form W-2s. The W-2s will be mailed directly to our employees or be made available electronically (optional).

We understand the cost for this service is \$2.50 per W-2. This flat fee includes programming and updates, testing, vendor charges and fees, mailing and/or electronic distribution, and customized distribution reports.

Electronic W-2s (eW-2s)	
	We wish to offer this optional service to our employees who enroll. Our district will publicize this choice and encourage interested employees to enroll by December 31, 2024.
Dupl	icate DVD
	We request a duplicate DVD set of 2024 Form W-2s at no additional charge.
	urther authorize LACOE to transfer the cost of processing our W-2s from our General Fund unt No. 01.0-00000.0-00000-72000-5880/5890-0000000, or other account as indicated v:
Distri	ct Name
Admi	nistrator's Name/Title
Autho	orized Signature and Date
Distri	ct Contact (if different)

Please scan and return this completed form by Friday, December 13, 2024, to: SFS W2 Requests@lacoe.edu

## How to Register for a Paperless Tax Document (W-2) (HRS Districts Only)

You now have the choice of receiving your IRS Form W-2 electronically. You can establish a secure account with our W-2 vendor to obtain your tax document as soon as it becomes available. There are several advantages to electing this option:

- Faster access, no waiting for delivery. You will receive an email when your
  W-2 is available, in early to mid-January.
- No chance of lost or misdelivered confidential information, as this option will take the place of printing and mailing.
- Secure, unlimited access to enrollees for five years.
- Toll-free call center support for employees experiencing technical issues.

#### To register you will need:

- Employer Name
- Company Code IW0219 (third digit is a zero)
- Your Social Security Number
- Name and address that appeared on your last tax document

The deadline for registering to receive your 2024 IRS Form W-2 electronically is Tuesday, December 31, 2024. Those who do not successfully complete registration on the vendor's secure website by that date will receive a printed W-2 by US Postal Service (USPS) delivery. The USPS will attempt to deliver your W-2 to your last known address in their system.



# EMPLOYER LOGIN

\*Valid only for participating employers. Not all participating employers will affer both W-2 and 1095-C forms on this site.

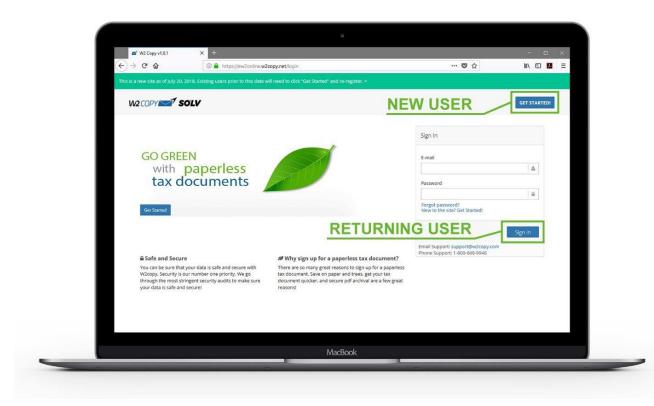
Check Your SSN Processing Status Here

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You will then be directed to our W-2 vendor's secure portal: <a href="https://ew2online.w2copy.net/login">https://ew2online.w2copy.net/login</a>.

Please note: These instructions are for new users. No action is needed for existing users who registered their choice as "paperless" in the past.

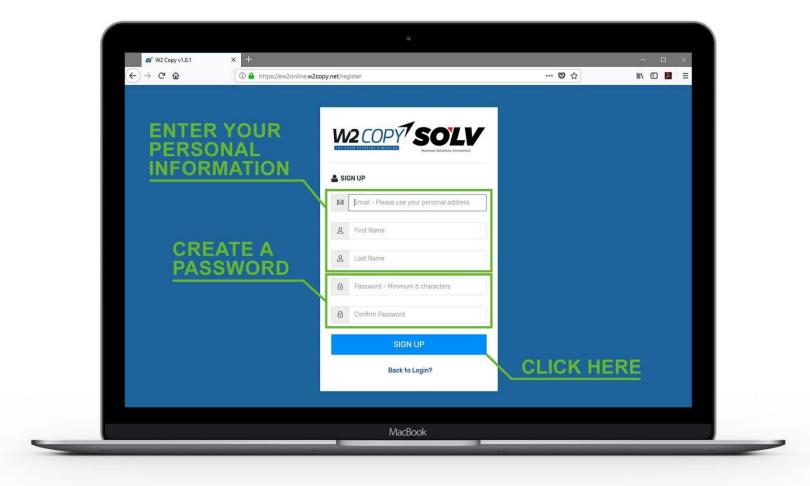
For a new user, select "**Get Started**" in the upper right corner of your screen. When returning, enter your **email** and **password** and click "**Sign In.**"



#### Select "Register for Paperless Tax Documents."



Enter your personal information and create a password - click "Sign Up."



Note: A verification code will be emailed to the address you entered, you will need this code to continue.

Enter your 6-digit confirmation code sent to you via email and select "Confirm Email."



Once your email is confirmed, the system will ask several questions to verify your identity. Click "**Get Started**."



Enter your "Social Security Number (SSN)" and Company Code "IW0219."

(third digit is a zero)

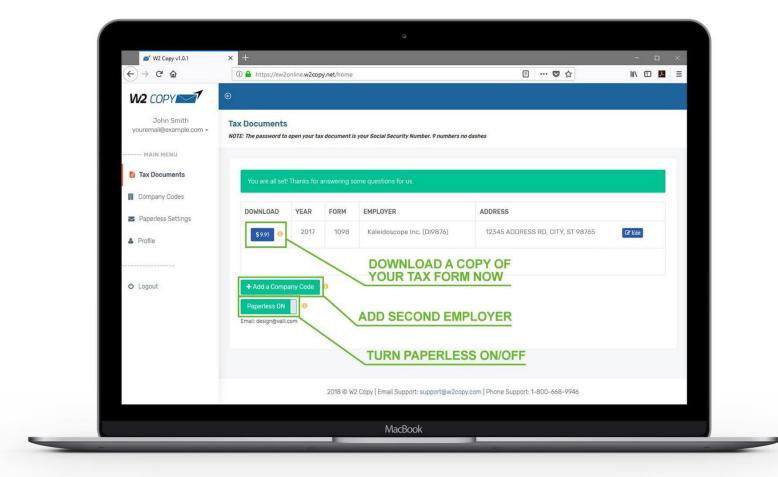


The system will ask several multiple-choice questions to verify your identity. Once you have verified your identity, you will be asked if you want to sign up for Paperless Tax Documents. Click "Confirm Paperless."

You will then be taken to the portal where you can download tax documents when they are available. The pdf is encrypted with a password.

The password to open your W-2 pdf is your 9-digit Social Security Number with no dashes.





If you need assistance, please contact W2Copy at <a href="mailto:support@w2copy.com">support@w2copy.com</a> or (800) 668-9946.

